

PCI Limited

Annexure 3

Date of Commencement of CIRP - 25.04.2025 (Copy of order received on 29.04.2025)

List of Secured Financial Creditors (Other than Financial Creditors belonging to any class of creditors) as on 20.02.2026

Amount in Rs.

S. No.	Name of Creditor	Details of Claim Received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of Claim Not Admitted	Amount of Claim Under-verification	Remarks, if any
		Date of Receipt	Total Amount Claimed	Amount Admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by Guarantee	Whether related party?	% of Voting Share in CoC					
1	Central Bank of India	08-05-25	466,587,739	466,587,739	Secured	466,587,739	466,587,739	No	10.37%	No	0	0	0	Note 1
2	Punjab National Bank	13-05-25	3,047,487,760	3,028,597,850	Secured	3,028,597,850	3,028,597,850	No	67.28%	No	0	18,889,910	0	Note 2
	Total		3,514,075,499	3,495,185,589		3,495,185,589	3,495,185,589		77.65		0	18,889,910	0	

Note 1: For working Capital, secured against First Paripassu Charge on present and future current assets and stock

Note 2: For working Capital, secured against First Paripassu Charge on current assests

Other Facilities are secured by First Paripassu charge and second pari passu charge on immovable and movable assets

Covered by Corporate Gurantee of PCI Precision Casting Limited

Note 3: Personal Guarantee of Surinder Mehta, Rohan Mehta and Archana Mehta in CBI and PNB

